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February 6, 2026

Non-consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Meiho Facility Works Ltd.

Listing: Tokyo Stock Exchange

Securities code: 1717

URL: <https://www.meiho.co.jp/>

Representative: Yoshi Onuki

President and Representative Director

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	4,605	11.5	1,018	8.4	1,019	8.3	755	10.2
December 31, 2024	4,131	7.7	939	15.1	941	15.1	684	14.1

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	64.41	63.96
December 31, 2024	58.83	58.44

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
December 31, 2025	7,975	5,904	73.7
March 31, 2025	8,027	5,597	69.5

Reference: Equity

As of December 31, 2025: ¥ 5,882 million

As of March 31, 2025: ¥ 5,575 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	42.50	42.50
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				43.00	43.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,890	3.0	1,257	2.5	1,260	2.4	920	1.0	78.29

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	12,775,900 shares
As of March 31, 2025	12,775,900 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,017,244 shares
As of March 31, 2025	1,105,228 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	11,723,222 shares
Nine months ended December 31, 2024	11,642,941 shares

Note: We have introduced a stock benefit trust for employees (J-ESOP). Since the shares owned by the trust are shown as treasury stock, they are included in the treasury stock in the calculation of the average number of shares during the period.

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: Yes(voluntary)

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	829,338	1,034,702
Notes and accounts receivable - trade, and contract assets	5,343,248	4,968,050
Work in process	8,556	4,978
Other	143,811	216,010
Total current assets	6,324,955	6,223,741
Non-current assets		
Property, plant and equipment	92,472	150,610
Intangible assets	196,036	239,039
Investments and other assets	1,414,399	1,362,329
Total non-current assets	1,702,908	1,751,979
Total assets	8,027,863	7,975,721
Liabilities		
Current liabilities		
Accounts payable - trade	31,669	33,675
Income taxes payable	248,109	86,554
Provision for bonuses	785,406	480,713
Provision for share awards	49,124	20,243
Other	490,972	532,556
Total current liabilities	1,605,283	1,153,743
Non-current liabilities		
Long-term accounts payable - other	198,092	198,092
Provision for retirement benefits	627,082	719,186
Total non-current liabilities	825,175	917,278
Total liabilities	2,430,458	2,071,021
Net assets		
Shareholders' equity		
Share capital	543,404	543,404
Capital surplus	696,828	713,829
Retained earnings	4,928,037	5,167,166
Treasury shares	(592,324)	(542,349)
Total shareholders' equity	5,575,947	5,882,051
Share acquisition rights	21,458	22,647
Total net assets	5,597,405	5,904,699
Total liabilities and net assets	8,027,863	7,975,721

Quarterly Non-consolidated Statement of Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	4,131,101	4,605,542
Cost of sales	1,862,678	2,092,374
Gross profit	2,268,422	2,513,167
Selling, general and administrative expenses	1,328,923	1,495,148
Operating profit	939,499	1,018,018
Non-operating income		
Interest income	420	840
Gain on forfeiture of unclaimed dividends	570	489
Administrative service fee income	452	599
Other	476	148
Total non-operating income	1,920	2,076
Non-operating expenses		
Loss on retirement of non-current assets	6	312
Miscellaneous losses	0	-
Total non-operating expenses	6	312
Ordinary profit	941,412	1,019,783
Profit before income taxes	941,412	1,019,783
Income taxes	256,440	264,633
Profit	684,971	755,149